AO 10 Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Barrett, Amy C.	Supreme Court of the United States	05/09/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	5a. Report Type (check appropriate type)	6. Reporting Period
	Nomination Date	01/01/2023
Associate Justice of the Supreme Court of the United States	Initial Annual Final	to 12/31/2023
	5b. Amended Report	
7. Chambers or Office Address		
Supreme Court of the United States One First Street NE Washington, DC 20543		
IMPORTANT NOTES, m		
	ctions accompanying this form must be followed. Complete a or each part where you have no reportable information.	all parts,
I. POSITIONS. (Reporting individual only; see Guide to Judiciary	y Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrator	rs, and Custodians; § 350 Power of
Attorney; § 355 Outside Positions.)		
NONE (No reportable positions.)		
<u>POSITION</u>	NAME OF ORGANI	ZATION/ENTITY
1. Adjunct Professor	University of Notre Dame Law School	
2.		
3.		
4.		
5.		
II. AGREEMENTS. (Reporting individual only; see Guide to	Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arranger	nents.)
✓ NONE (No reportable agreements.)		
<u>DATE</u>	PARTIES AND TERMS	
1.		
2.		

September 23-24,

2023

Saint Thomas More Society

Austin, TX

Diocesan Red Mass &

Dinner (Address)

Transportation, food, lodging

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Name of Person Reporting

Barrett, Amy C.

Date of Report

05/09/2024

_					
	I. NON-INVESTME	ENT INCOME.	Reporting individual and spouse	; see Guide to Judiciary Policy, Vo	lume 2D, Ch. 3, § 320 Income; § 360 Spouses and
Α.	Filer's Non-Investment	Income			
	NONE (No reportab	le non-investment inc	come.)		
	<u>DATE</u>	INCOME (yours, not spouse's)			
1. 2	2023	University of	of Notre Dame Law School, t	eaching income	\$14,947.50
2.					
3.					
4.					
					-
	Spouse's Non-Investmen		married during any portion of t	he reporting year, complete this se	ction.
	NONE (No reportab	le non-investment in	come.)		
	<u>DATE</u>		SOURC	<u>CE</u>	
1. 2	2023	SouthBank	Legal LLC, salary		
2.					
3.					
4.					
	7. REIMBURSEME			220 Cifes and Painthone an artes \$ 5	260 Services and Demonders Children
(Inc	NONE (No reportab		uary Foucy, Volume 2D, Ch. 5, §	550 Gijis ana Keimbursemenis; § 5	60 Spouses and Dependent Children.)
		,	I OCATION	DUDDOGE	ITTEL ME DA AD AD AD ALVIDED
	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	ITEMS PAID OR PROVIDED
1.	University of Notre Dame Law School	February 6-7, 2023	Notre Dame, IN	Moot Court	Transportation, food
2.	Harvard University	April 1-2, 2023	Cambridge, MA	Alumni Conference (Address)	Transportation, food, lodging
3.	University of Notre Dame Law School	April 7-13, 2023	London, UK	Law School Seminar (Teaching)	Transportation, food, lodging

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ſ	Name of Person Reporting	Date of Report
	Barrett, Amy C.	05/09/2024

5. University of Minnesota October 16, 2023 Minneapolis, MN Robert A Stein Lecture Transportation, food (Lecture)

FINANCIAL DISCLOSURE REPORT	Name of Person Reporting		Date of Report		
Page 4 of 15	Barrett, Amy C.		05/09/2024		
$oldsymbol{ ext{V. GIFTS.}}$ (Includes those to spouse and dependent children; see Gui Children.)	de to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Rein	nbursements; § 360 S	pouses and Dependent		
✓ NONE (No reportable gifts.)					
<u>SOURCE</u>	DESCRIPTION	<u>V</u>	<u>ALUE</u>		
1.					
2.					
3.					
4.					
5.					
VI. LIABILITIES. (Includes those of spouse and dependent ch Children.)	ildren; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335	Liabilities; § 360 Sp	ouses and Dependent		
NONE (No reportable liabilities.)					

DESCRIPTION

Tuition Agreement

Revolving credit card

College Tuition

VALUE CODE

K

K

K

CREDITOR

3.

4.

5.

Fidelity Visa

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/09/2024

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

	NONE (No reportable income, as										
	A. B. C.				D.						
	Description of Assets		me during		lue at end	Transactions during			g reporting period		
	(including trust assets)	repor	ting period	of reporti	ng period						
		(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)		
	Place "(X)" after each asset	Amount	Type (e.g.,	Value	Value	Type (e.g.,	Date	Value	Gain		
	exempt from prior disclosure	Code 1	div., rent,	Code 2	Method	buy, sell,	mm/dd/yy	Code 2	Code 1		
		(A-H)	or int.)	(J-P)	Code 3	redemption)		(J-P)	(A-H)		
					(Q-W)						
							T				
1.	Flagstar Cash Accounts (Y)										
2.	Wells Fargo Cash Account		None	L	Т						
3.	Brokerage Account #1 (H)										
٥.	Blokelage Account #1 (11)										
4.	-Fidelity Dividend Growth Fund	A	Dividend			Sold	07/14/23	L	В		
5.	-Fidelity Trend Fund	В	Dividend			Buy	01/04/23	J			
٥.	ridenty frend rund	ь	Dividend			(add'l)	01/04/23	J			
6.						Buy	02/06/23	J			
						(add'l)					
7.						Buy	03/06/23	J			
						(add'l)	00,00,20				
_											
8.						Buy	04/04/23	J			
						(add'l)					
9.						Distributed	10/11/23	M			
10.	-Fidelity Money Market Fund (SPRXX)	С	Lat /Dia	М	T	D	07/10/22	т			
10.	-1 denty Money Market Fund (SI KAX)		Int./Div.	M	T	Buy (add'l)	07/19/23	L			
						(auu i)					
11.						Buy	08/02/23	K			
						(add'l)					
12.						Distributed	10/11/23	M			
12.						Distributed	10/11/23	IVI			
13.						Buy	10/27/23	L			
14.	-Fidelity 500 Index Fund	В	Dividend			Buy	01/04/23	J			
	•		21.140114			(add'l)	51,51,23				
1.5								_			
15.						Buy	02/06/23	J			
						(add'l)					
16.						Buy	03/06/23	J			
						(adď'l)					
17.						Dr	04/04/23	J			
1/.						Buy (add'l)	04/04/23	J			
						(auu 1)					

1. Income Gain Codes: (See Columns B1 and D4)

2. Value Codes (See Columns C1 and D3)

3. Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000 $Q = \!\! Appraisal$ U =Book Value

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only) $S = \!\! Assessment$ V =Other W =Estimated

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000 T =Cash Market

H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

D =\$5,001 - \$15,000

Page 6 of 15

Name of Person Reporting	Date of Report
Barrett, Amy C.	05/09/2024

 $\textbf{VII. INVESTMENTS and TRUSTS} \textbf{--} income, \textit{value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume to State of Stat$ 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

	Α.		B.	(S.)	Z.			D		
	A. Description of Assets	Inco	в. me during		lue at end	D. Transactions during reporting period			period	
	(including trust assets)		reporting period		ing period	Transactions during reporting period			period	
	, ,	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Place "(X)" after each asset	Amount	Type (e.g.,	Value	Value	Type (e.g.,	Date	Value	Gain	
	exempt from prior disclosure	Code 1	div., rent,	Code 2	Method	buy, sell,	mm/dd/yy	Code 2	Code 1	
		(A-H)	or int.)	(J-P)	Code 3	redemption)		(J-P)	(A-H)	
					(Q-W)					
18.						Buy	05/04/23	J		
						(add'l)	03/01/23	3		
19.						D	06/01/23	т		
1).						Buy (add'l)	00/01/23	J		
20										
20.						Buy	06/05/23	J		
						(add'l)				
21.						Buy	07/03/23	J		
						(add'l)				
22.						Buy	07/05/23	J		
						(add'l)				
23.						Buy	07/14/23	L		
						(add'l)				
24.						Buy	07/17/23	M		
21.						(add'l)	07/17/23	IVI		
25.							00/01/02			
23.						Buy (add'l)	08/01/23	J		
26.						Buy	08/04/23	J		
						(add'l)				
27.						Buy	09/01/23	J		
						(add'l)				
28.						Buy	09/05/23	J		
						(add'l)				
29.						Buy	10/04/23	J		
						(add'l)				
30.						Distributed	10/11/23	N		
50.						Distributed	10/11/23	1,4		
31	Fidelity Mid Cap Enhanced Index Fund	_	Di-::1 1			D.	01/02/22	т		
51	racing who cap Emianced index rund	A	Dividend			Buy (add'l)	01/03/23	J		
22										
32.						Buy (add'l)	02/01/23	J		
33.						Buy	03/01/23	J		
						(add'l)				
34.						Buy	04/03/23	J		
						(add'l)				

1. Income Gain Codes: (See Columns B1 and D4)

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3. Value Method Codes (See Column C2)

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N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000 $Q = \!\! Appraisal$ U =Book Value

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

 $S = \!\! Assessment$

W =Estimated

D =\$5,001 - \$15,000 H2 =More than \$5,000,000

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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Barrett, Amy C.	05/09/2024

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

ш	NONE (No reportable income, ass	<i>cis</i> , <i>ci</i> .	ransaction								
	A. B. C.			D.							
	Description of Assets		me during	Gross val		Transactions during			ng reporting period		
	(including trust assets)	repor	ting period	of reporti	ng period						
		(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)		
	Place "(X)" after each asset	Amount	Type (e.g.,	Value	Value	Type (e.g.,	Date	Value	Gain		
	exempt from prior disclosure	Code 1	div., rent,	Code 2	Method	buy, sell,	mm/dd/yy	Code 2	Code 1		
		(A-H)	or int.)	(J-P)	Code 3	redemption)		(J-P)	(A-H)		
					(Q-W)						
35.						- D	05/01/02				
33.						Buy	05/01/23	J			
						(add'l)					
36.						Sold	07/17/23	M	A		
37.	-Fidelity Puritan Fund	A	Dividend			Buy	01/03/23	J			
37.	ridently rantam rand	Λ	Dividend			(add'l)	01/03/23	J			
						(add 1)					
38.						Buy	02/01/23	J			
						(add'l)					
39.						Buy	03/01/23	J			
						(add'l)	03/01/23	3			
40											
40.						Buy	04/03/23	J			
						(add'l)					
41.						Buy	05/01/23	J			
						(add'l)					
42.						6.11	07/17/00	3.6			
42.						Sold	07/17/23	M			
43.	-Fidelity Cash Holding Account	C	Interest	K	T						
44.	Brokerage Account #2 (H)										
	Brokerage riceount "2 (11)										
45.	-American Funds AMCAP F2	A	Dividend	K	T						
46.	-American Funds American Mutual Fund F2	Α	Dividend	J	Т						
47	American Funds Tay Evernt Dand E2		D: :1 1	***	- T						
47.	-American Funds Tax-Exempt Bond F2	A	Dividend	K	Т						
48.	-Blackrock Strategic Municipal	A	Dividend	J	Т						
	Opportunities Fund Institutional										
49.	-Securian Brokerage Money Market		None	J	Т						
٦).	Account		INOILE	J	1						
50.	-Capital Group Dividend Value ETF	A	Dividend	J	T						
51.	-Capital Group Global Growth Equity ETF	A	Dividend	K	Т						
		11	Dividend	11	•						
					L	L					

1. Income Gain Codes: (See Columns B1 and D4)

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P1 =\$1,000,001 - \$5,000,000 $S = \!\! Assessment$

W =Estimated

D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000

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Barrett, Amy C.	05/09/2024

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

	NONE (No reportable income, ass	cis, or i	ransaction	<i>)</i>						
	A.		B.	(Z.			D.		
	Description of Assets	Inco	ne during	Gross va	lue at end	Transactions during rep		reporting	porting period	
	(including trust assets)	report	ing period	of reporti	ng period					
		(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Place "(X)" after each asset	Amount	Type (e.g.,	Value	Value	Type (e.g.,	Date	Value	Gain	
		Code 1								
	exempt from prior disclosure	(A-H)	div., rent,	Code 2	Method	buy, sell,	mm/dd/yy	Code 2	Code 1	
		(A-II)	or int.)	(J-P)	Code 3	redemption)		(J-P)	(A-H)	
					(Q-W)					
52.	-Davis Select Worldwide ETF	A	Dividend	K	Т					
53.	-First Trust Capital Strength ETF	A	Dividend	J	T					
54.	-First Trust Small Cap Growth AlphaDEX	A	Dividend	J	Т					
	Fund									
55.	-Goldman Sachs High Yield Municipal Fund		Dii 44	т	Т					
33.	Institutional	A	Dividend	J	1					
	Institutional									
56.	-Goldman Sachs Dynamic Municipal	A	Dividend	K	T					
	Income Fund Institutional									
57.	-iShares Russell 2000 Value ETF	A	Dividend	J	Т					
37.	ishares Russen 2000 Value ETT	A	Dividella	J	1					
58.	-SPDR S&P International Small Cap ETF	A	Dividend	J	T					
59.	-T. Rowe Price Blue Chip Growth ETF		None	J	Т					
	Ti none Thee Blue chip Growin Bit		None	J	1					
60.	-T. Rowe Price Tax-Free Income Fund	A	Dividend	J	T					
61.	-Vanguard Emerging Markets Stock Index	A	Dividend	J	Т					
	Fund ETF	11	Dividend	3	1					
62.	-Vanguard REIT Index Fund ADM	A	Dividend	J	T					
	(Specialized Portfolio)									
63.	-Vanguard Ultra Short-Term Tax-Exempt	Α	Dividend	J	Т					
00.	Fund Admiral	A	Dividend	J	1					
64.	-American Funds New Perspective Fund-F3	A	Dividend	K	T					
65.	-Invesco Oppenheimer Developing Markets	Α	Dividend	J	Т					
	Fund Y	'1	Dividella	,	1					
-										
66.	-Invesco Oppenheimer International Small	A	Dividend	J	T					
	Company									
67.	-Primecap Odyssey Funds Growth Fund	В	Dividend	J	Т					
			Dividend	,						
68.	-Blackrock Russell 2000 Small Cap Index -	A	Dividend	K	T					
	Institutional									

1. Income Gain Codes: (See Columns B1 and D4)

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3. Value Method Codes (See Column C2)

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W =Estimated

 $S = \!\! Assessment$

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

E=\$15,001 - \$50,000

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Barrett, Amy C.	05/09/2024

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

	NONE (No reportable income, ass	eis, or i	iransaciion	1						
	A.		B.		C.			D.		
	Description of Assets	Incom	me during		lue at end	Transactions during reporting period		period		
	(including trust assets)	repor	ting period	of report	ing period					
		(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Place "(X)" after each asset	Amount	Type (e.g.,	Value	Value	Type (e.g.,	Date	Value	Gain	
	exempt from prior disclosure	Code 1	div., rent,	Code 2	Method	buy, sell,	mm/dd/yy	Code 2	Code 1	
		(A-H)	or int.)	(J-P)	Code 3	redemption)		(J-P)	(A-H)	
					(Q-W)					
60	FILE 500 L. I. F. I.					_	T			
69.	-Fidelity 500 Index Fund	В	Dividend	N	T	Open	10/11/23	N		
70.	-Fidelity Money Market Fund (SPRXX)	В	Dividend	M	Т	Open	10/11/23	M		
						1				
71.	-Fidelity Trend Fund	D	Dividend	М	Т	0===	10/11/23	M		
/1.	-ridenty frend fund		Dividend	IVI	1	Open	10/11/23	IVI		
72.	IRA #1 (H)									
73.	-American Funds New Perspective F2	С	Dividend	L	Т					
	1		Dividend		_					
7.4	AMCV I. F. IC. ' CI	_			_					
74.	-AMG Yacktman Fund Service Class	В	Dividend	K	T					
75.	-Securian Brokerage Money Market		None	J	Т					
	Account									
76.	-Davis Global Fund Class Y	A	Dividend	K	Т					
70.	-Davis Global I uliu Class 1	A	Dividend	K	1					
77.	-Dodge & Cox Income	A	Dividend	J	T					
78.	-Eventide Gilead Fund Class 1	A	Dividend	K	T	Sold	12/29/23	J		
						(part)				
79.	Invesce Opporheimer Developing Markets		D: :1 1	т	T					
19.	-Invesco Oppenheimer Developing Markets Fund Class Y	A	Dividend	J	T					
80.	-Invesco Oppenheimer International Small	A	Dividend	K	T					
	Mid Company Fund Class Y									
81.	-Neuberger Berman Real Estate Fund	A	Dividend	J	Т					
J.1.	Institutional Class	A	Dividella	J	1					
00					_					
82.	-PIMCO Funds Income FD P	A	Dividend	J	T					
83.	-Primecap Odyssey Funds Growth Fund	В	Dividend	K	T					
84.	-T. Rowe Price Blue Chip Growth	P	Divid1	I/	т					
04.	-1. Nowe I lice Dide Chip Glown	В	Dividend	K	T					
85.	-T. Rowe Price Small-Cap Value	В	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)

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D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/09/2024

 $\textbf{VII. INVESTMENTS and TRUSTS} \textbf{--} income, \textit{value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume to State of Stat$ 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

	A.	,	В.		C.			D.			
	Description of Assets	Inco	me during		lue at end	end Transactions			s during reporting period		
	(including trust assets)		ting period		ng period	2			reporting period		
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)		
86.	IRA #2 (H)										
87.	-American Funds Capital Income Builder Class C	A	Dividend	J	Т						
88.	-Securian Brokerage Money Market Account		None	J	Т						
89.	IRA #3 (H)										
90.	-AMG River Road Small Cap Value Fund Class 1	A	Dividend	J	Т						
91.	-Blackrock Strategic Income Opportunities	A	Dividend	J	Т						
92.	-Securian Brokerage Money Market Account		None	J	Т						
93.	-Diamond Hill Long-Short Fund Class I	A	Dividend	J	Т						
94.	-Dodge & Cox International Stock Fund	A	Dividend	J	Т						
95.	-DWS RREEF Real Assets Fund Class S	A	Dividend	J	Т						
96.	-Fidelity Adv International Growth	A	Dividend	J	Т						
97.	-FPA New Income Inc.	A	Dividend	J	Т						
98.	-Hotchkis and Wiley Large-Cap Value Fund Class I	A	Dividend	J	Т						
99.	-Invesco Growth Ser. Inv. Conv. Sec. Fund Y	A	Dividend	J	Т						
100.	-Invesco Oppenheimer Developing Markets Fund Y	A	Dividend	J	Т						
101.	-JP Morgan Hedged Equity Fund Class I	A	Dividend	J	Т						
102.	-Prudential Global Real Estate Class Z	A	Dividend	J	Т						

1. Income Gain Codes: (See Columns B1 and D4)

2. Value Codes (See Columns C1 and D3)

3. Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

 $Q = \!\! Appraisal$

U =Book Value

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

W =Estimated

T =Cash Market $S = \!\! Assessment$

H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

D =\$5,001 - \$15,000

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/09/2024

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

	NONE (No reportable income, ass	eis, or i	ransaction	s. <i>)</i>						
	A.		B.							
	Description of Assets	Inco	me during	Gross value at end			period			
	(including trust assets)	repor	ting period	of reporti	ng period					
		(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Place "(X)" after each asset	Amount	Type (e.g.,	Value	Value	Type (e.g.,	Date	Value	Gain	
	exempt from prior disclosure	Code 1	div., rent,	Code 2	Method	buy, sell,	mm/dd/yy	Code 2	Code 1	
	r	(A-H)	or int.)	(J-P)	Code 3	redemption)		(J-P)	(A-H)	
			01 1111.)	(0 1)	(Q-W)	redemption)		(0 1)	(1111)	
					(2 11)					
103.	-T. Rowe Price Blue Chip Growth	A	Dividend	J	T	Buy	01/18/23	J		
						(add'l)				
104	-JP Morgan Small Cap Growth Fund-L		Dii dd	т	т					
104.	-JF Morgan Sman Cap Growth Fund-L	A	Dividend	J	T					
105.	-Templeton Global Bond Fund-Advisor	A	Dividend	J	Т					
	Class									
106	-Thrivent Mid Cap Stock Fund Class S		D: :1 1	-	т.					
100.	-Thrivent wild Cap Stock Fund Class 5	A	Dividend	J	T					
107.	-Victory Trivalent International Small-Cap	A	Dividend	J	Т					
	Fund Class Y									
108	403(b) Plan (H)									
100.	403(b) 1 fail (11)									
109.	-Vanguard Target Ret 2040	Е	Dividend	P1	T					
110	401(K) Plan (H)									
110.	401(K) 1 lan (11)									
111.	-John Hancock Multimanager Growth	A	Dividend	J	Т					
	Lifestyle									
112	-John Hancock Multimanager Aggressive	A	Dividend	J	Т					
112.	Lifestyle	A	Dividend	J	1					
113.	-John Hancock Variable Insurance Trust 500	A	Dividend	K	Т	Buy	04/17/23	J		
	Index Fund					(add'l)				
114	Indiana 529 Plan #1 (H)									
117.										
115.	-Vanguard U.S. Equity Index Portfolio		None			Distributed	01/03/23	K		
116	-Dodge & Cox International Equity Portfolio		None			Distributed	01/03/23	J		
110.	= 1-02 & Con International Equity 1 official		TAOHE			Distributed	01/03/23	J		
-										
117.	-Vanguard Bond Index Portfolio		None			Distributed	01/03/23	J		
118	Indiana 529 Plan #2 (H)									
-10.										
4									 	
119.	-Vanguard U.S. Equity Index Portfolio		None	K	T	Buy	01/03/23	K		
						(add'l)				

1. Income Gain Codes: (See Columns B1 and D4)

2. Value Codes (See Columns C1 and D3)

3. Value Method Codes (See Column C2) A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

U =Book Value

J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 Q =Appraisal B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

 $S = \!\! Assessment$

W =Estimated

D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/09/2024

 $\textbf{VII. INVESTMENTS and TRUSTS} \textbf{--} income, \textit{value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume to State of Stat$ 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

A.		B.	(C.			D.			
Description of Assets	Inco	me during		lue at end	Transactions duri			ing reporting period		
(including trust assets)		ting period		ing period						
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)		
120.					Distributed (part)	01/03/23	J			
121.					Distributed (part)	07/31/23	J			
122.					Distributed (part)	12/21/23	J			
123Vanguard Bond Index Portfolio		None	J	T	Buy (add'l)	01/03/23	J			
124.					Distributed (part)	01/03/23	J			
125.					Distributed (part)	07/31/23	J			
126.					Distributed (part)	12/21/23	J			
127. Indiana 529 Plan #3 (H)										
128Vanguard U.S. Equity Index Portfolio		None	M	Т						
129Dodge & Cox International Equity Portfolio		None	J	Т						
130Vanguard Bond Index Portfolio		None	J	Т						
131. Virginia 529 Plan #4 (H)										
132Vanguard Aggressive Growth Portfolio		None	K	Т						
133Vanguard Total Stock Market Index Fund Portfolio		None	K	Т						
134. ABLE Account (H)										
135Aggressive Option	A	Int./Div.	K	Т						
136. Knights of Columbus Life Insurance Policy	A	Int./Div.	J	Т						

1. Income Gain Codes: (See Columns B1 and D4)

2. Value Codes (See Columns C1 and D3)

3. Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

U =Book Value

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 $Q = \!\! Appraisal$

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P4 =More than \$50,000,000

P1 =\$1,000,001 - \$5,000,000 $S = \!\! Assessment$

W =Estimated

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000 T =Cash Market

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/09/2024

 $\textbf{VII. INVESTMENTS and TRUSTS} \textbf{--} income, \textit{value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume to State of Stat$ 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

A.		В.		C.	D. Transactions during reporting period					
Description of Assets (including trust assets)		me during ting period		lue at end ing period	Transacti		ons during	reporting	period	
(including trust assets)	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)		
Place "(X)" after each asset	Amount	Type (e.g.,	Value	Value	Type (e.g.,	Date	Value	Gain		
exempt from prior disclosure	Code 1	div., rent,	Code 2	Method	buy, sell,	mm/dd/yy	Code 2	Code 1		
	(A-H)	or int.)	(J-P)	Code 3 (Q-W)	redemption)		(J-P)	(A-H)		
137. Virginia 529 Plan #5 (H)										
138Vanguard Total Stock Market Index Fund Portfolio		None	J	Т						
139. Virginia 529 Plan #6 (H)										
140Vanguard Total Stock Market Index Fund Portfolio		None	J	Т						
141. Virginia 529 Plan #7 (H)										
142Vanguard Total Stock Market Index Fund Portfolio		None	J	Т						
143. Virginia 529 Plan #8 (H)										
144Vanguard Moderate Growth Portfolio		None	J	Т						
145. Virginia 529 Plan #9 (H)										
146Vanguard Aggressive Growth Portfolio		None	J	Т						
147. Virginia 529 Plan #10 (H)										
148Vanguard Total Stock Market Index Fund Portfolio		None	J	Т						

U =Book Value

V =Other

D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/09/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicate part of report.)

Part VII

Lines 43, 49, 75, 88, and 92: The Fidelity Cash Holding Account and Securian Brokerage Money Market Accounts are holding accounts for cash in the accounts.

Lines 108, 118, 127, 131, 134, 137, 139, 141, 143, 145, and 147: The 403(b) account, the Indiana and Virginia 529 accounts, and the ABLE account provide the market value of the investment vehicles in the accounts.

Lines 9, 12, and 30: Fidelity Trend Fund, Fidelity Money Market Fund (SPRXX), and Fidelity 500 Index Fund were transferred in kind from Brokerage Account #1 to Brokerage Account #2 Lines 69-71 on October 11, 2023.

Assets from Indiana 529 Plan #1 (lines 114-117) were transferred to Indiana 529 Plan #2 Line 119 and Line 123 on January 3, 2023.

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/09/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy C. Barrett

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure Administrative Office of the United States Courts Suite G-330 One Columbus Circle, N.E. Washington, D.C. 20544